

Code HQC
Company name Hoang Quan Consulting – Trading – Service Real Estate Corporation
Date 10/05/2015
Subject Report on result of a stock issuance to convert

Hoang Quan Consulting – Trading – Service Real Estate Corporation announced the result of a stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Hoang Quan Consulting – Trading – Service Real Estate Corporation
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. The number of shares registered to be issued: 137,000,000 shares.
5. Estimated mobilized capital: VND1,370,000,000,000
6. The beginning date: September 04, 2015
7. The ending date: September 23, 2015

II. Summary:

1. Total distributed volume: 132,000,000 shares (96.35% of total issued volume)
2. Issue price: VND10,000/share
3. Total proceeds from the issuance: VND0
4. Total cost: VND0
5. Total net proceeds from the issuance: VND0

III. List of names and ownership ratios of investors:

| No. | Name | Holding of HQC shares before swapping | Number of shares swapped into HQC shares | | | | Total number of shares swapped | Total holding of HQC shares after swapping | Ownership ratio |
|-----|--|---------------------------------------|---|--|--------------------|------------------------------------|--------------------------------|--|-----------------|
| | | | Hoang Quan Binh Thuan Real Estate Corporation | Hoang Quan Can Tho Real Estate Corporation | Binh Minh port JSC | Dong Duong Real Estate Corporation | | | |
| | Truong Duc Hieu | 0 | 238,250 | 520,000 | 3,200,000 | | 3,958,250 | 3,958,250 | 1.00% |
| | Tran Thi Ngoc Co | 0 | 15,978,813 | | | | 15,978,813 | 15,978,813 | 4.05% |
| | Tran Phuoc Vien | 0 | 238,250 | | | | 238,250 | 238,250 | 0.06% |
| | Truong Anh Tuan | 6,470,000 | 316,500 | | 3,200,000 | | 3,516,500 | 9,986,500 | 2.53% |
| | Nguyen Thi Dieu phuong | 492 | 2,638,250 | 5,800,000 | 4,700,000 | | 13,138,250 | 13,138,742 | 3.33% |
| | Nguyen Thi Phuong Diem | 0 | 9,247,787 | | | | 9,247,787 | 9,247,787 | 2.34% |
| | Truong Thai Son | 120,000 | | 409,890 | | | 409,890 | 529,890 | 0.13% |
| | Truong Dinh Thao | 0 | | 400,000 | | | 400,000 | 400,000 | 0.10% |
| | Nguyen Thai Hai | 0 | | 200,000 | | | 200,000 | 200,000 | 0.05% |
| | Nguyen Lam | 0 | | 13,840,000 | | | 13,840,000 | 13,840,000 | 3.50% |
| | Nguyen Thanh Hoai | 0 | | 13,840,000 | | | 13,840,000 | 13,840,000 | 3.50% |
| | Hoang Quan – Mekong Consulting – Trading – Service Real Estate Corporation | 25,000,000 | | | 9,600,000 | | 9,600,000 | 34,600,000 | 8.76% |
| | Nguyen Dac Tuan Anh | 0 | | | 3,500,000 | | 3,500,000 | 3,500,000 | 0.89% |
| | Nguyen Huy Thanh | 0 | | | 3,200,000 | | 3,200,000 | 3,200,000 | 0.81% |
| | Nguyen Thanh Van | 1,800 | | | 3,500,000 | | 3,500,000 | 3,501,800 | 0.89% |
| | Cao Van Hai | 0 | | | | 20,558,260 | 20,558,260 | 20,558,260 | 5.20% |
| | Le Quang Hao | 0 | | | | 16,874,000 | 16,874,000 | 16,874,000 | 4.27% |
| | Total | 31,592,292 | 28,657,850 | 35,009,890 | 30,900,000 | 37,432,260 | 132,000,000 | 163,592,292 | 41.42% |

These shares will be limited for transferring within 01 year from the date of the new share issue completion.